



John Bergsen

Investment Banking Analyst

An accomplished investment banking analyst with five years of experience, specializing in financial modeling, M&A deal execution, and risk management. A proven track record of developing financial models and investment strategies for multi-million-dollar portfolios.

CONTACT



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email@example.com



LinkedIn | Portfolio



New York, NY

EDUCATION

Master of Business Administration (MBA)
Harvard Business School, Boston, MA
September 2019

Bachelor of Science (B.S.) Finance
University of Pennsylvania, Philadelphia, PA
June 2017

KEY SKILLS

- Financial modeling
- Mergers & Acquisitions (M&A)
- Deal execution
- Client relationship management
- Financial reporting
- Portfolio management

PROFESSIONAL EXPERIENCE

- Senior Investment Banking Analyst, Deloitte, New York, NY**
June 2022
 - Develop complex financial models to evaluate potential investments, mergers, and acquisitions valued at up to \$300 million
 - Prepare comprehensive financial reports, perform due diligence, and coordinate with financial teams and stakeholders to execute 15 multi-million-dollar transactions
 - Serve as a trusted advisor to high-net-worth clients, build and nurture relationships, and deliver presentations on risk factors and financial data
- Investment Banking Analyst, PricewaterhouseCoopers (PwC), Boston, MA**
May 2019 – May 2022
 - Created comprehensive financial models for over 30 potential investment opportunities valued at up to \$100 million to inform investment strategies
 - Coordinated with a team of financial analysts and investment bankers to execute 13 multi-million-dollar transactions
 - Conducted financial analysis and market research on prospective investments, contributing to a 10% increase in ROI across the portfolio

CERTIFICATIONS

- Chartered Financial Analyst (CFA), CFA Institute, May 2020
- Financial Modeling & Valuation Analyst (FMVA), Corporate Finance Institute, September 2019