



John Bergsen

Investment Banking Analyst

An accomplished investment banking analyst with five years of experience, specializing in financial modeling, M&A deal execution, and risk management. A proven track record of developing financial models and investment strategies for multi-million-dollar portfolios.

CONTACT

-  (123) 456-7890
-  email@example.com
-  LinkedIn | Portfolio
-  New York, NY

EDUCATION

Master of Business Administration (MBA)
Harvard Business School, Boston, MA
September 2019

Bachelor of Science (B.S.) Finance
University of Pennsylvania, Philadelphia, PA
June 2017

KEY SKILLS

- Financial modeling
- Mergers & Acquisitions (M&A)
- Deal execution
- Client relationship management
- Financial reporting
- Portfolio management

PROFESSIONAL EXPERIENCE

- Senior Investment Banking Analyst, Deloitte, New York, NY
June 2022
 - Develop complex financial models to evaluate potential investments, mergers, and acquisitions valued at up to \$300 million
 - Prepare comprehensive financial reports, perform due diligence, and coordinate with financial teams and stakeholders to execute 15 multi-million-dollar transactions
 - Serve as a trusted advisor to high-net-worth clients, build and nurture relationships, and deliver presentations on risk factors and financial data
- Investment Banking Analyst, PricewaterhouseCoopers (PwC), Boston, MA
May 2019 – May 2022
 - Created comprehensive financial models for over 30 potential investment opportunities valued at up to \$100 million to inform investment strategies
 - Coordinated with a team of financial analysts and investment bankers to execute 13 multi-million-dollar transactions
 - Conducted financial analysis and market research on prospective investments, contributing to a 10% increase in ROI across the portfolio

CERTIFICATIONS

- Chartered Financial Analyst (CFA), CFA Institute, May 2020
- Financial Modeling & Valuation Analyst (FMVA), Corporate Finance Institute, September 2019