




Meera Patel

Investment Banking Intern

A results-driven investment banking intern with experience in financial modeling, data analytics, market research, and corporate finance. Adept at performing industry research and creating impactful financial models to support capital market transactions.

CONTACT

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-  email@example.com
-  LinkedIn | Portfolio
-  New York, NY

EDUCATION

Bachelor of Science (B.S.) Finance
University of Syracuse, New York, NY
June 2022

KEY SKILLS

- Financial modeling
- Mergers & Acquisitions (M&A)
- Risk management
- Financial forecasting
- Market research
- Corporate finance

PROFESSIONAL EXPERIENCE

Investment Banking Intern | June 2023 - August 2024 Deloitte, New York, NY

- Provided support to senior bankers in developing financial models for mergers and acquisitions (M&As) and leveraged buyouts (LBOs) valued at over \$120 million
- Conducted industry research and competitive analysis to identify potential investment opportunities in key market sectors
- Coordinated with a team of investment bankers to perform due diligence on acquisitions, including analyzing financial data and creating presentations for senior management

Financial Analyst Intern | July 2022 - August 2024 PricewaterhouseCoopers (PwC), Boston, MA

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Financial Analyst Intern | July 2022 - June 2023 PricewaterhouseCoopers (PwC), Boston, MA

- Developed financial models to assess the impact of investment strategies on portfolio performance and facilitate data-driven decision-making
- Supported investment bankers in preparing risk management reports during the due diligence process to mitigate financial exposure

CERTIFICATIONS

- Chartered Financial Analyst (CFA), CFA Institute, August 2022