

Morgan Lee

Finance Manager

Finance manager with six years of experience in budgeting, forecasting, and financial analysis for mid-market firms. Adept at driving profitability through detailed financial modeling and cross-department collaboration.



KEY SKILLS

- Budgeting
- Forecasting
- Financial modeling
- Cross-functional collaboration
- Process automation



EDUCATION

M.B.A. Finance | University of Chicago Booth School of Business, Chicago, IL
May 2011



PROFESSIONAL EXPERIENCE

Finance Manager

Sterling Financial, Chicago, IL | May 2018 – Present

- Manage a \$30 million budget, improving forecasting accuracy by 95%
- Implemented cost-control measures that reduced operating expenses by 12%
- Led monthly financial reviews with department heads, informing strategic decisions

Senior Financial Analyst

Midtown Bank, Chicago, IL | June 2015 – April 2018

- Developed financial models for new product lines, projecting \$2 million in incremental revenue
- Automated reporting processes, saving 20 hours of manual work per month



CERTIFICATIONS

- Lean Six Sigma Black Belt, May 2015