

# Donald Thomas

Investment banking analyst with three years of experience in M&A and capital markets transactions. Skilled in financial modeling, pitch-book creation, and due diligence coordination. Contributed to \$1.2 billion in closed deals.

## CONTACT



(123) 456-7890



email@example.com



Portfolio



New York, NY

## EDUCATION

B.S. in Finance  
New York University, Stern School of  
Business, New York, NY  
May 2019

## KEY SKILLS

- LBO modeling
- Pitch-book creation
- Due diligence
- DCF valuation
- Capital-markets

## PROFESSIONAL EXPERIENCE

Investment Banking Analyst | Crestview Partners, New York, NY  
May 2020 – Present

- Build LBO and merger models for transactions ranging \$50M–\$500M, achieving 98% accuracy
- Draft pitch books and client presentations that secured three mandates totaling \$800M
- Coordinate due diligence with legal and accounting teams, reducing process time by 20%

Corporate Finance Intern | Crestview Partners, New York, NY  
June 2019 – May 2020

- Assisted in valuation analyses using DCF and comparable-company methods
- Prepared initial deal teasers and managed data rooms for two sell-side mandates

## CERTIFICATIONS

- Financial Modeling & Valuation Analyst (FMVA), CFI, November 2021