

# Joe Peterson

## M&A Analyst

Mergers & Acquisitions Analyst with three years at Goldman Sachs and JP Morgan. Expertise in target valuation, modeling, and due diligence. Supported \$1 billion in deal closings and built 25+ LBO and DCF models.

### CONTACT



(123) 456-7890



email@example.com



LinkedIn | Portfolio



City, State Abbreviation, Zip  
Code

### KEY SKILLS

- LBO & DCF valuation modeling
- Due diligence & synergy identification
- Deal execution & integration planning
- Pitch book and presentation development

### EDUCATION

Master of Business Administration  
(MBA)  
University of Chicago Booth School of  
Business  
May 2018

Bachelor of Business Administration in  
Finance  
University of Illinois, Urbana-  
Champaign, IL  
May 2016

## PROFESSIONAL EXPERIENCE

M&A Analyst | Goldman Sachs, New York, NY  
July 2020 – Present

- Built over 25 detailed LBO and DCF models to support \$1 billion of transaction value
- Conducted due diligence analyses on target companies, uncovering \$15 million of cost synergies
- Prepared pitch books and management presentations that won three major mandates

Investment Banking Analyst | JP Morgan, Chicago, IL  
June 2018 – June 2020

- Assisted in execution of 10 M&A transactions, performing financial statement analyses and integration planning
- Coordinated with legal and tax teams to address deal structure and regulatory matters
- Developed sensitivity analyses that informed pricing negotiations and deal terms

## CERTIFICATIONS

- Chartered Financial Analyst (CFA) Level II, June 2019