

KC

CONTACT



(123) 456-7890



email@example.com



LinkedIn | Portfolio



City, State Abbreviation, Zip
Code

KEY SKILLS

- Portfolio performance analysis
- Risk modeling (VAR, stress tests)
- Python scripting for data automation
- Investor reporting & presentations

EDUCATION

- **Bachelor of Science in Economics**
University of California, San Diego, CA | May 2016

Kayla Cook

Asset Management Analyst

ABOUT ME

Analytical Asset Management Analyst with five years at BlackRock and Vanguard. Skilled in portfolio analysis, risk assessment, and performance reporting. Contributed to a 7% portfolio outperformance versus benchmark.

PROFESSIONAL EXPERIENCE

ASSET MANAGEMENT ANALYST | BLACKROCK, SAN FRANCISCO, CA AUGUST 2018 - PRESENT

- Evaluated \$1 billion equity portfolios, identifying rebalancing opportunities that drove a 7% outperformance over S&P 500
- Performed risk analyses using VAR and stress-testing models, informing asset allocation shifts
- Prepared monthly performance reports and presentations for institutional investors

PORTFOLIO ANALYST | VANGUARD, VALLEY FORGE, PA JUNE 2016 - JULY 2018

- Analyzed mutual fund holdings and conducted sector rotation strategies that improved returns by 2% annually
- Automated data extraction processes in Python, reducing data preparation time by 50%
- Collaborated with fund managers to refine investment theses and trading plans

CERTIFICATIONS

- **CHARTERED FINANCIAL ANALYST (CFA) LEVEL II | JUNE 2019**