

KC

Kayla Cook

Asset Management Analyst

CONTACT



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email@example.com



LinkedIn | Portfolio



City, State Abbreviation, Zip Code

KEY SKILLS

- Portfolio performance analysis
- Risk modeling (VAR, stress tests)
- Python scripting for data automation
- Investor reporting & presentations

EDUCATION

- Bachelor of Science in Economics**
University of California, San Diego, CA | May 2016

ABOUT ME

Analytical Asset Management Analyst with five years at BlackRock and Vanguard. Skilled in portfolio analysis, risk assessment, and performance reporting. Contributed to a 7% portfolio outperformance versus benchmark.

PROFESSIONAL EXPERIENCE

ASSET MANAGEMENT ANALYST | BLACKROCK, SAN FRANCISCO, CA AUGUST 2018 - PRESENT

- Evaluated \$1 billion equity portfolios, identifying rebalancing opportunities that drove a 7% outperformance over S&P 500
- Performed risk analyses using VAR and stress-testing models, informing asset allocation shifts
- Prepared monthly performance reports and presentations for institutional investors

PORTFOLIO ANALYST | VANGUARD, VALLEY FORGE, PA JUNE 2016 - JULY 2018

- Analyzed mutual fund holdings and conducted sector rotation strategies that improved returns by 2% annually
- Automated data extraction processes in Python, reducing data preparation time by 50%
- Collaborated with fund managers to refine investment theses and trading plans

CERTIFICATIONS

- CHARTERED FINANCIAL ANALYST (CFA) LEVEL II | JUNE 2019