

# Terry Roberts

## Vice President of Finance

City, State Abbreviation, Zip Code | (123) 456-7890 | email@example.com | LinkedIn | Portfolio

An experienced finance leader with an MBA and a track record of steering financial strategy at IBM and Bloomberg. Adept at improving economic positions, ensuring legal compliance, and leading high-performing teams. CPA and CFA credentials underline a robust skill set in advanced financial analysis, regulatory adherence, and team management.

### Key Skills

- M&A integration & due diligence
- DCF & LBO modeling
- Multi-year budgeting & forecasting
- Cross-functional leadership

### Professional Experience

VICE PRESIDENT OF FINANCE | TECHWAVE INC. | SAN FRANCISCO, CA | APRIL 2021 – PRESENT

- Led financial strategy for a \$2B technology division, contributing to a 20% year-over-year revenue increase through targeted investments
- Directed due diligence and integration of two \$100M acquisitions, successfully achieving synergy targets within 12 months
- Spearheaded multi-year budgeting and forecasting processes, improving forecast accuracy from 85% to 95% in two fiscal cycles

DIRECTOR OF FINANCE | CLOUDCORE SOLUTIONS | PALO ALTO, CA | JUNE 2016 – MAY 2021

- Managed annual budgeting for a \$500M revenue stream, identifying cost-savings initiatives that reduced SG&A by 15%
- Implemented a new financial reporting system (Hyperion), decreasing month-end close by four days and improving data transparency
- Partnered with product and sales teams to develop pricing models, resulting in a 10% margin expansion

### Education

Master of Business Administration (MBA) | NYU Stern School of Business, New York, NY  
May 2016

Urbana-Champaign, IL | Bachelor of Science in Accounting, University of Illinois  
May 2008

### Certifications

- Certified Public Accountant (CPA), Illinois Board of CPAs, December 2010
- Certified Public Accountant (CPA), AICPA, May 2021