



Douglas Gomez

Financial Planning Analyst

Results-driven Financial Planning Analyst with five years of experience at Wells Fargo and Capital One. Specializes in zero-based budgeting, variance analysis, and scenario modeling. Implemented a new budgeting framework that saved \$3 million annually.

CONTACT



(123) 456-7890



email@example.com



LinkedIn | Portfolio



City, State Abbreviation,
Zip Code

KEY SKILLS

- Zero-based budgeting & variance analysis
- Scenario & sensitivity modeling
- Power BI dashboard development
- Cross-functional financial partnering

Professional Experience

FINANCIAL PLANNING ANALYST | WELLS FARGO, DES MOINES, IA
APRIL 2019 - PRESENT

- Designed and executed a zero-based budgeting process for a \$500 million P&L, reducing discretionary costs by \$3 million annually
- Prepared monthly variance analyses, identifying overspend drivers and recommending corrective actions that cut expense overruns by 10%
- Conducted what-if modeling for shifting market scenarios, providing senior leadership with strategic insights during interest-rate volatility

FINANCIAL ANALYST | CAPITAL ONE, RICHMOND, VA
JUNE 2016 - MARCH 2019

- Assisted in the annual budgeting of a \$300 million business unit, improving forecast accuracy from 88% to 95%
- Developed Power BI dashboards to track KPIs in real time, reducing report generation time by 25%
- Partnered with operations to align sales forecasts with financial plans, narrowing forecast variances by 8%

Education

- Bachelor of Science in Finance
Virginia Commonwealth University, Richmond, VA | May 2016

Certifications

- Chartered Financial Analyst (CFA) Level | Candidate | March 2022