



MARCUS WHITFIELD

CONTACT INFORMATION



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Des Moines, IA

EDUCATION

B.B.A. in Accounting

Drake University
May 2022

CPA Candidate, passed FAR and
AUD (2024)

KEY SKILLS

- Sage Intacct, QuickBooks Desktop, Bill.com
- Bank reconciliations, fixed asset accounting
- Excel (XLOOKUP, SUMIFS, pivot tables)
- Audit PBC support, lease schedules (ASC 842 basics)

ABOUT ME

Staff accountant with two years of full-cycle GL experience at a regional logistics company. CPA candidate (FAR and AUD passed) looking to grow into a senior role with deeper exposure to consolidations and technical memos.

PROFESSIONAL EXPERIENCE

Staff Accountant I October 2022 - Present

Cedar Ridge Freight Lines, Des Moines, IA

- Post and review 400+ journal entries each month covering payroll, fuel accruals, and intercompany allocations across four operating subsidiaries
- Reconcile 22 bank and credit card accounts weekly, clearing aged items within two business days
- Prepare monthly fixed asset roll-forward and depreciation schedule for a fleet of 180 tractors and trailers
- Supported the external audit team during FY2023 by pulling PBC items and drafting first-pass lease schedules

Accounting Intern I June 2021 - September 2022

Linwood Tax & Advisory, Ames, IA

- Prepared 60+ individual returns under preparer review during the extension season
- Reconciled client QuickBooks files and proposed adjusting entries for year-end close
- Drafted depreciation schedules and supported Form 4562 entries for small business clients