




PRIYA RAGHAVAN

Finance professional with 7 years across FP&A, corporate finance, and treasury at mid-market and Fortune 1000 firms. Build forecasting models and board materials that executives actually use, and pair the numbers with a clear story. Comfortable owning month-end close partnerships, scenario planning, and the awkward conversations about why a department is off plan.

CONTACT INFORMATION

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 Charlotte, NC

KEY SKILLS

- FP&A and three-statement modeling
- Power BI, Tableau Excel (advanced)
- VBA
- NetSuite, Workday Adaptive Planning
- Variance analysis and management reporting
- M&A diligence support
- Board and audit committee materials
- SQL (intermediate)

PROFESSIONAL EXPERIENCE

Senior Financial Analyst | Cardinal Ridge Industries, Charlotte, NC
February 2021 - Present

- Own the quarterly forecast for a \$312M operating segment, partnering with 6 department heads to reconcile bottoms-up plans against the corporate target
- Rebuilt the variance reporting pack in Power BI, cutting analyst prep time from roughly 3 days to half a day each month
- Flagged a misclassified vendor accrual during Q3 close that would have overstated EBITDA by about 4 percent
- Lead the annual operating plan for SG&A, including headcount roll-forwards and a zero-based review of T&E policy

Financial Analyst | Bellaway Capital Partners, Charlotte, NC
June 2019 - January 2021

- Built three-statement models for prospective lower-middle-market acquisitions in industrial services
- Supported diligence on a \$48M add-on, including working capital peg analysis and quality of earnings review with the deal team
- Maintained the LP reporting calendar and drafted quarterly commentary for 14 portfolio companies
- Ran covenant compliance checks across a \$200M credit facility and escalated two near-misses to the CFO

EDUCATION

BBA, Finance

University of North Carolina at Chapel Hill | May 2019

- CFA Charterholder, 2023