



# MARCUS DELACROIX

Finance graduate with 14 months of analyst experience across corporate FP&A and a buy-side summer internship. Strong in Excel and SQL, and learning my way around Adaptive Planning. Looking to keep building on budgeting, variance work, and the kind of ad hoc analysis that helps a business unit head make a real decision.

## CONTACT INFORMATION



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Saint Paul, MN

## KEY SKILLS

- Excel (pivot tables, INDEX/MATCH, basic macros)
- SQL (SELECT, joins, window functions) x
- SQL (SELECT, joins, window functions) Workday Adaptive Planning
- Three-statement modeling basics
- Variance analysis
- PowerPoint for executive decks
- Bloomberg
- Terminal Capital IQ

## Professional Experience

FINANCIAL ANALYST I | NORTHBROOK MUTUAL HOLDINGS, SAINT PAUL, MN  
JUNE 2023 - PRESENT

- Prepare monthly variance commentary for 4 cost centers covering roughly \$18M in annual spend
- Built a recurring SQL query that pulls headcount and payroll detail, replacing a manual export that used to take about 5 hours each close
- Support the annual budget cycle by loading templates, reconciling submissions, and chasing down missing assumptions from department leads
- Drafted the talking points used by the controller during a quarterly business review with the CFO

INVESTMENT BANKING SUMMER ANALYST I LAKESHORE ADVISORY GROUP,  
MINNEAPOLIS, MN

JUNE 2022 - SEPTEMBER 2022

- Built comparable company and precedent transaction screens for two healthcare services pitches
- Updated a discounted cash flow model under associate review and presented the output during an internal pipeline meeting
- Sat in on management calls and turned the notes into a one-page summary for the deal lead

## Education

- BS, Finance, minor in Statistics  
University of Minnesota | May 2023
- CFA Charterholder, 2023