

ME

MARCUS T. EBERHARDT

Senior associate in M&A and private equity with six years representing sponsors and strategic buyers on middle-market deals from \$25M to \$400M. Lead day-to-day deal management, run diligence teams of four to six lawyers, and coordinate cross-border closings.

Location

Denver, CO

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Education

University of Virginia School of Law
February 2019
J.D.,

University of Illinois Urbana-Champaign (Bronze Tablet)
September 2016
B.S. Finance

Bar Admissions: Colorado (2022),
Utah (2019), New York (2020)

Key Skills

- Mergers and acquisitions
- Private equity transactions
- Purchase agreement drafting and negotiation
- Representations and warranties insurance
- Cross-border deal coordination
- Due diligence management
- Earn-out and post-closing disputes
- Disclosure schedules
- Junior associate supervision

Professional Experience

Senior Associate, M&A and Private Equity, Castlemoor Reed LLP | Denver, CO
February 2022 - Present

- Closed 11 buy-side transactions in 2024 with aggregate deal value of \$1.6B for two recurring PE sponsor clients.
- Negotiated purchase agreements, equity rollover terms, and R&W insurance binders alongside the lead partner; first-chair on three transactions under \$75M.
- Built and managed diligence workstreams across IP, employment, regulatory, and tax; coordinated with U.K. and Canadian local counsel on cross-border carve-outs.
- Drafted board consents, officer certificates, and disclosure schedules; supervised two junior associates and a paralegal per deal.
- Authored the firm's internal guide on earn-out drafting after recurring disputes in post-closing matters.

Associate, Corporate Group, Whitlock Pemberton LLP | Salt Lake City, UT
June 2019 - February 2022

- Supported sell-side representations of founder-led companies in software and healthcare services.
- Drafted NDAs, LOIs, and ancillary closing documents across approximately 30 transactions.
- Took primary responsibility for diligence review on contracts databases of 500 to 2,000 documents.
- Mentored two summer associates and contributed to recruiting at two regional law schools.

- Bloomberg Law, Intralinks, DealCloud