



MARCUS BOATENG

Entry Level Financial Analyst

Finance graduate (December 2024) with internship experience in corporate FP&A and a capstone valuation project on a public retail chain. CFA Level I candidate sitting May 2025; strongest in Excel modeling and pulling clean reports out of messy ERP data.

CONTACT INFORMATION



(614) 555-0188



marcus.boateng@example.com



Columbus, OH 12345

KEY SKILLS

- Excel financial modeling (DCF, comparables, LBO basics)
- NetSuite and Adaptive Planning
- PowerPoint and pitch-book formatting
- Bloomberg Terminal (BMC certified)
- Variance analysis and flash reporting
- Capital IQ and FactSet (coursework)
- Basic SQL and VBA
- Equity research writing

PROFESSIONAL EXPERIENCE

May 2024 - Dec 2024

FP&A Intern | Keystone Outdoor Brands, Columbus, OH

- Owned the weekly sales flash report covering 12 retail regions and emailed it to the VP of Finance every Tuesday by 9am.
- Reduced manual data pulls from NetSuite by writing a saved-search template the team still uses, saving about 5 hours per week across the FP&A group.
- Built a scenario model showing a 3-cent fuel surcharge swing translated to roughly \$612,000 in annual freight cost.
- Helped the senior analyst load the 2025 opex budget into Adaptive Planning and reconciled it back to GL actuals.

Jan 2024 - Dec 2024

Student Investment Fund, Junior Analyst | Fisher College Student Managed Investment Fund, Columbus, OH

- Pitched a long position on a mid-cap industrial; fund voted to take a 2.4% position that returned about 18% over the holding period.
- Built three-statement models for 4 coverage names in the consumer staples sector.
- Wrote weekly market recaps distributed to the 22-member fund.

Sep 2022 - Apr 2024

Accounts Receivable Clerk (Part-Time) | Whitcombe Auto Group, Worthington, OH

- Posted customer payments and reconciled the AR subledger to the GL on a daily basis.
- Cleared a backlog of 140+ unapplied cash items during my first two months on the job.
- Worked alongside the controller during month-end close and learned how journal entries actually flow.

EDUCATION

B.S.B.A. Finance, The Ohio State University, Fisher College of Business, December 2024

GPA: 3.58/4.00; Dean's List four semesters

CFA Level I Candidate (May 2025 exam)