



MARCUS LIN

Fpa

FP&A analyst with two years supporting departmental budgets and monthly close for a mid-market manufacturer. Strong Excel modeler, comfortable in NetSuite, and learning SQL on the job to pull cleaner data.

CONTACT INFORMATION



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KEY SKILLS

- Excel (XLOOKUP, INDEX/MATCH, pivot tables)
- NetSuite
- Budget vs. actual analysis
- Cash forecasting
- CapEx tracking
- PowerPoint
- Beginner SQL
- Account reconciliations

PROFESSIONAL EXPERIENCE

FP&A ANALYST | KEYSTONE VALVE & FITTING, COLUMBUS, OH
2023 – PRESENT

- Prepare monthly budget-to-actual variance reports for 11 cost centers totaling \$42M in OpEx and walk department heads through drivers.
- Maintain the rolling 13-week cash forecast; caught a \$310K AP timing miscode that would have understated August outflow.
- Built a CapEx tracker in Excel pulling from NetSuite, replacing three separate spreadsheets the controller used to reconcile by hand.
- Support annual budget season by collecting bottoms-up inputs from 6 plant managers and consolidating into the CFO template.

FINANCE INTERN | RIVERBEND CAPITAL ADVISORS, COLUMBUS, OH
SUMMER 2022

- Built DCF and trading comps for two middle-market industrials clients under a senior associate.
- Drafted CIM sections covering historical financials and customer concentration.
- Cleaned and reformatted target-company data tapes for the deal team.

EDUCATION

BS, Finance and Accounting, The Ohio State University, 2023