



Samuel Stewart

Auditor

Staff Auditor with 18 months at a regional firm and a passed CPA exam.
Comfortable on private-company audits, reviews, and 401(k) engagements.
Looking to grow toward a senior in-charge role.

CONTACT INFORMATION



(614) 555-0188



marcus.whitfield@email.com



Columbus, OH 12345

EDUCATION

MAcc, The Ohio State University,
2023

BS Accounting, The Ohio State
University, 2022

CPA Candidate, passed all four
sections (2024), licensure pending
experience

KEY SKILLS

- CCH Engagement and Axxess
- Excel (pivots, XLOOKUP, IF)
- Confirmations.com
- Audit sampling basics
- Single Audit (Uniform Guidance)
- ASC 842 lease testing
- Workpaper documentation
- Client follow-up emails

PROFESSIONAL EXPERIENCE

Staff Auditor | Keller Yamada CPAs, Columbus, OH
2023 - Present

- Perform substantive testing on cash, fixed assets, and payroll for 15 private clients in manufacturing and nonprofit sectors.
- Recalculated a depreciation schedule that surfaced \$87K in over-stated PP&E, adjusted before report issuance.
- Prepare confirmations, lead sheets, and tie-outs in CCH Engagement; rarely return workpapers for review notes after first round.
- Sit in on every client walkthrough and draft the narrative the same day so memory stays fresh.

Audit Intern | Keller Yamada CPAs, Columbus, OH
Summer 2022

- Tested 200+ disbursement samples across 4 nonprofit clients during the summer Single Audit cycle.
- Built an Excel rollforward for endowment activity that the senior kept and reused the next year.
- Earned a return offer two weeks before the internship ended.