



Eric Roberts

Auditor

Senior Auditor with 6 years across SOX, financial statement, and operational audits for mid-cap public clients. Strong on revenue, inventory, and IT general controls. Known for tight workpapers and clean PCAOB inspection results.

CONTACT INFORMATION



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EDUCATION

BS Accounting, NC State University, 2019

Certified Public Accountant (NC), 2021

Certified Internal Auditor, 2023

KEY SKILLS

- SOX 404 testing
- Revenue recognition (ASC 606)
- ITGC and SOC 1/SOC 2 review
- Substantive analytics
- Power Query and Excel modeling
- AuditBoard and TeamMate+
- Sampling (MUS, attribute)
- PCAOB and AICPA standards
- Workpaper review
- Client interviews and walkthroughs

PROFESSIONAL EXPERIENCE

- **Senior Auditor, Halverson Brock Advisory, Raleigh, NC**
2022 – Present
 - Lead in-charge on 7 public-company audits ranging from \$180M to \$2.4B in revenue, mostly SaaS and industrial manufacturing.
 - Identified \$3.7M in misclassified deferred revenue at a SaaS client, reworked the disclosure with management before year-end filing.
 - Built a Power Query script that pulled GL detail and tied it to the trial balance in minutes instead of a half-day per engagement.
 - Coach 4 staff auditors through busy season, including review of journal entry testing and sampling memos.
 - Cleared all open items in the most recent peer review with no comments on my engagements.
- **Staff Auditor, Halverson Brock Advisory, Raleigh, NC**
2019 – 2022
 - Executed substantive testing on cash, AR, AP, and revenue for 12+ private and public clients per year.
 - Wrote the walkthrough memos for a new healthcare client that became the template the office still uses.
 - Found a \$412K duplicate vendor payment during AP testing, client recovered it within the quarter.
 - Completed CPA exam (all four sections) while billing over 2,100 hours.