



MARCUS WHITFIELD

Financial Analyst

CONTACT INFORMATION



(614) 555-0188



marcus.whitfield@example.com



Columbus, OH 12345

EDUCATION

B.S. Finance, Minor in Data Analytics,
The Ohio State University, 2024

Bloomberg Market Concepts (BMC)
Certificate, 2023

KEY SKILLS

- Excel modeling (INDEX/MATCH, XLOOKUP, pivot tables)
- Three-statement and DCF modeling
- PowerPoint and pitch deck design
- Beginner SQL
- Bloomberg Terminal and Capital IQ
- Variance analysis basics
- Written variance commentary

ABOUT ME

Recent finance graduate with internship experience in corporate FP&A and a summer in equity research. Strong Excel modeling and a working knowledge of SQL. Looking for a financial analyst seat where I can support forecasting and reporting while learning the business.

PROFESSIONAL EXPERIENCE

FP&A Intern | Summer 2024

Hayfield Logistics Group, Columbus, OH

- Rebuilt the weekly fuel cost tracker in Excel, pulling pump price data from EIA and tying it to fleet miles by region.
- Helped prepare the August forecast refresh for the LTL segment, including a 14-page deck for the segment president.
- Reconciled commission accruals against driver pay files and flagged a duplicate entry worth roughly \$11K.
- Sat in on monthly close meetings and drafted the variance comment for repairs and maintenance.

Equity Research Intern | Summer 2023

Greythorn Capital Partners, Cincinnati, OH

- Updated three-statement models for two regional bank coverage names, including loan growth and NIM assumptions.
- Wrote two earnings preview notes circulated to the small-cap PM and four analysts.
- Tracked weekly insider transactions and short interest for a 22-name watchlist.