

Linda Miller

Investment Banking

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Investment banking Associate with 5 years across M&A and leveraged finance in the industrials and healthcare verticals. Closed 14 sell-side and buy-side deals ranging from \$80M to \$1.4B, and led analyst staffing for a 9-person coverage pod. Known for clean models, tight CIMs, and getting on the phone with management teams before the MD has to ask.

Professional Experience

ASSOCIATE, M&A INDUSTRIALS | NORTHBRIDGE CAPITAL PARTNERS, CHARLOTTE, NC | 2022 – PRESENT

- Lead model owner on 6 closed transactions totaling \$3.2B in enterprise value, including a \$640M carve-out of an aerospace components business from a public parent.
- Rebuilt the group's LBO template to handle PIK toggles and multi-tranche debt, now used as the default on every sponsor pitch.
- Manage 2-3 analysts per live deal, including review of operating models, management presentations, and data room indexing.
- Drafted CIMs and management presentations for sell-side processes that generated 40+ inbound bids across the portfolio.

ANALYST, LEVERAGED FINANCE | NORTHBRIDGE CAPITAL PARTNERS, CHARLOTTE, NC | 2020 – 2022

- Built capital structure and credit models for 22 financing transactions, including TLBs, second lien, and unitranche.
- Prepared lender presentations and ratings agency materials for a \$410M dividend recap that priced 25 bps inside guidance.
- Ranked top bucket in the analyst class two years running; promoted to Associate six months ahead of standard track.
- Owned weekly market update deck distributed to coverage MDs and 80+ clients.

Education

BBA, Finance and Accounting, University of North Carolina Kenan-Flagler, 2020

Series 79 and Series 63 licensed

Key Skills

- DCF, LBO, merger, accretion/dilution modeling
- CIM and management presentation drafting
- Sell-side and buy-side process management
- Analyst staffing and mentorship
- Trading and transaction comps
- Capital IQ, FactSet, PitchBook, Bloomberg
- Credit and capital structure analysis
- Excel, PowerPoint, VBA