



Linda Miller

RECENT COLLEGE GRADUATE

Indiana University finance graduate (May 2024) with two internships spanning corporate financial planning and commercial banking. Skilled in Excel and Power BI dashboards, and preparing for the first level investment analyst exam in February 2025. Targeting a financial analyst or credit analyst rotational program.

CONTACT INFORMATION



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KEY SKILLS

- Excel (lookup formulas, XLOOKUP, pivot tables)
- Power BI
- Workday Adaptive Planning
- Moody's CreditLens
- S&P market data platform and FactSet
- Completed self-paced coursework in Bloomberg terminal market concepts (2023)
- Relational database querying (intro)
- Financial modeling (3-statement)
- PowerPoint for exec-level decks

PROFESSIONAL EXPERIENCE

Financial Planning and Analysis Intern | Halverson Industrial Group, Indianapolis, IN | Jun 2023 – Aug 2023

- Rebuilt the monthly variance report in Excel, cutting the analyst's prep time from about six hours to under two.
- Loaded actuals and forecast data into Workday Adaptive Planning for three business units and reconciled to the general ledger each month-end.
- Sat in on the Q3 forecast review and prepared the deck the CFO walked through with the plant managers.
- Built a rolling headcount tracker that HR still uses to compare hiring plan versus open reqs.
- Presented a summer capstone on working capital to a panel of five directors at the end of the internship.

Credit Analyst Intern | Willow Ridge Community Bank, Bloomington, IN | Jan 2023 – May 2023

- Spread financials on 18 small-business loan files using Moody's CreditLens and drafted the initial write-up for the loan officer.
- Pulled industry comps and market data from the firm's S&P market data platform for the quarterly portfolio review.
- Sat with senior analysts on 12 borrower calls and took the meeting notes that went into the file.
- Cleaned up the covenant tracking spreadsheet, which had missing test dates on roughly a third of active loans.

Peer Tutor, Finance and Accounting | Kelley School of Business Academic Services, Bloomington, IN | Sep 2022 – May 2024

- Tutored 20-25 undergraduates per semester in Intro Financial Accounting and Corporate Finance.
- Ran two weekly review sessions before each midterm, drawing 15-30 students per session.
- Wrote practice-problem sets that the department added to the shared tutor library.

EDUCATION

B.S. in Finance, Minor in Economics, Indiana University Kelley School of Business, May 2024

Dean's List (6 semesters), Founders' Scholar

Registered candidate for the first level investment analyst exam, scheduled for February 2025

Relevant coursework: Financial Statement Analysis, Fixed Income, Corporate Valuation, Econometrics